

***Nomination and Declaration form for Unexempted / Exempted Establishments*****Declaration and Nomination form under the Employees' Provident Funds and Employees' Pension scheme**

(Paragraph 33 and 61(1) of the Employees' Provident Fund Scheme, 1952 and Paragraph 18 of the Employees' Pension Scheme, 1995)

1. Name (in block letters) : \_\_\_\_\_
2. Father's Name : \_\_\_\_\_
3. Spouse's Name : \_\_\_\_\_
4. Date of Birth : \_\_\_\_\_
5. Sex : \_\_\_\_\_
6. Marital Status : \_\_\_\_\_
7. EPF Account Number : DL/8444/ \_\_\_\_\_
8. EPS Account Number : DL/8444/ \_\_\_\_\_
9. Employee Number : \_\_\_\_\_
10. Date of Joining : \_\_\_\_\_
11. Address : Permanent : \_\_\_\_\_
- : \_\_\_\_\_
- Temporary : \_\_\_\_\_
- : \_\_\_\_\_

**PART - A (EPF)**

I hereby nominate the person(s) / cancel the nomination made by me previously and nominate the person(s), mentioned below to receive the amount standing to my credit in the Employees' Provident Fund in the event of my death:

Name of the nominee / nominees	Address	Nominee's relationship with the member	Date of Birth	Total amount of share of accumulations in Provident Fund to be paid to each nominee	If the nominee is a minor, name and relationship with address of the guardian who may receive the amount during the minority of nominee
1	2	3	4	5	6

- \*Certified that I have no family as defined in para 2(g) of the Employees' Provident Fund Scheme, 1952 and should I acquire a family hereafter the above nomination should be deemed as cancelled.
- \*Certified that my father / mother is /are dependent upon me.

## **PART - B (EPS) (Para 18)**

I hereby furnish below particulars of the members of my family who would be eligible to receive widow/children pension in the event of my death.

S.No.	Name and Address of the family member		Date of Birth	Relationship with member
	Name	Address		
1	2	3	4	5

\*\*Certified that I have no family as defined in para 2(vii) of the Employees' Pension Scheme, 1995 and should I acquire a family hereafter I shall furnish particulars thereon in the above form.

I hereby nominate the following persons for receiving the monthly widow pension (admissible under para 16(2)(g)(i) and (ii) of the Employees' Pension Scheme, 1995 ) in the event of my death without leaving any eligible family member for receiving pension.

Name and address of Nominee	Date of Birth	Relationship with member
1	2	3

Date: \_\_\_\_\_

\*\*Strike out whichever is not applicable

Signature or thumb impression of the subscriber.

### **CERTIFICATE BY EMPLOYER (MTNL)**

Certified that the above declaration and nomination has been signed / thumb impressed before me by Shri/Smt./Kum. \_\_\_\_\_ employed in MTNL after he/she has read the entries/the entries have been read over to him/her by me and got confirmed by him/her

Place: \_\_\_\_\_

Dated : \_\_\_\_\_

Countersigned with rubber stamp by authorized <b>Accounts Officer (MTNL EPF TRUST)</b>	Signature with rubber stamp of the <b>Accounts Officer (P&amp;A-MTNL)</b>
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**Note: WHOM YOU CAN NOMINATE**

**(PART - A) UNDER THE EMPLOYEES' PROVIDENT FUND SCHEME**

- (1) A member of Employees' Provident Fund who is married and / or his father / mother is/are dependent upon him can nominate only one or more persons belonging to his family as defined below:
  - (a) In the case of a male member, his wife, his children, his dependent parents and his deceased son's widow and children.
  - (b) In the case of a female member, her husband, her children, her dependent parents, her husband's dependent parents, her deceased son's widow and children.
- (2) If the member has got no family, or is a bachelor, nomination may be in favour of any person or persons, whether related to him or not even to an institution. If the member subsequently acquires a family, such nomination shall forthwith become invalid and the member should make a fresh nomination in favour of one or more persons belonging to his family.

**(PART - B) UNDER THE FAMILY PENSION SCHEME:**

- (1) On the death of a member of the Family Pension Scheme, his family will be entitled to the benefits under the Family Pension Scheme. The family is defined as under:-
  - (a) Wife in the case of a male member;
  - (b) Husband in the case of a female member; and
  - (c) Sons and daughters of a member

Explanation: The expression "sons" and "daughters" shall include children legally adopted by the member.

- (2) If the member has got no family, the monthly family pension, on the death of the member, will not be paid. However, Life Assurance Benefit will be paid to the person or persons entitled to receive his provident fund accumulations.